

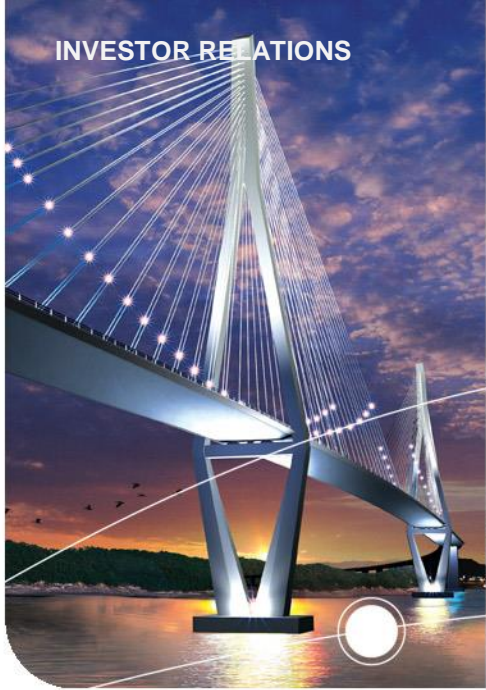
INVESTOR RELATIONS

Earning Release for 2Q 2020 [Audited]

Aug. 2020

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CONTENTS

- 01 _ Summary**
- 02 _ New Orders**
- 03 _ Order Backlogs**
- 04 _ Sales & Profits**
- 05 _ Financial status [BS & IS]**

Summary(Yearly Basis)



(Unit : KRW bn)

	1H19	1H20	Ratio (YoY)
New Orders	3,973	4,686	17.9%
Sales	5,177	4,989	-3.6%
Gross Profit (%)	696 (13.4%)	597 (12.0%)	-14.2%
Operating Profit (%)	397 (7.7%)	336 (6.7%)	-15.4%
Profit before income tax (%)	391 (7.5%)	312 (6.2%)	-20.2%

Summary(Quarterly Basis)



(Unit : KRW bn)

	2Q19	1Q20	2Q20	2Q19:2Q20	1Q20:2Q20
New Orders	2,598	2,269	2,417	-7.0%	6.5%
Sales	2,575	2,441	2,547	-1.1%	4.3%
Gross Profit (%)	342 (13.3%)	291 (11.9%)	306 (12.0%)	-10.5%	5.2%
Operating Profit (%)	206 (8.0%)	171 (7.0%)	165 (6.5%)	-19.9%	-3.5%
Profit before income tax (%)	213 (8.3%)	185 (7.6%)	127 (5.0%)	-40.4%	-31.4%



(Unit : KRW bn)

Division	1Q20	2Q20	1H20	Ach. Rate	20Y(P)
Domestic	2,130	1,828	3,958	48%	8,250
Overseas	139	589	728	22%	3,250
Infra	2 (*2)	589 (*553)	591 (*555)		
Building	191 (*94)	54 (*5)	245 (*99)		
Housing	1,989 (* -)	1,679 (* -)	3,668 (* -)		
Plant	64 (*44)	71 (*20)	135 (*64)		
Distribution Energy	23 (* -1)	24 (*11)	47 (*10)		
Total	2,269	2,417	4,686	41%	11,500

*Overseas

(Unit : KRW bn)

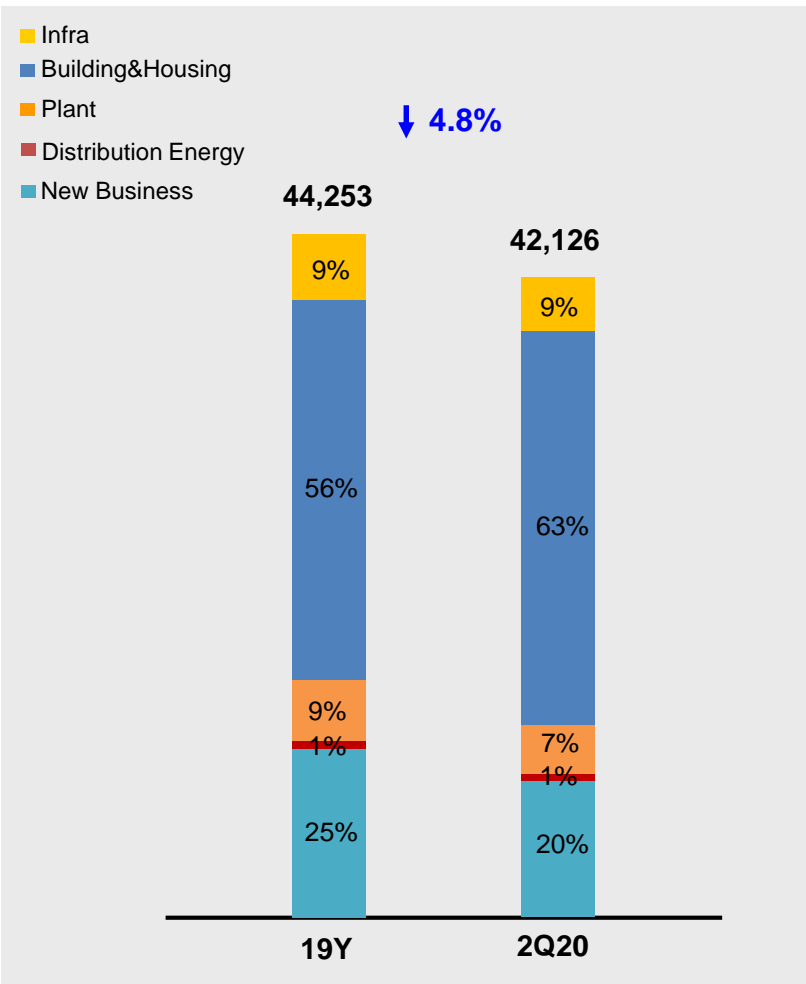
Division	Major New Projects
Infra	Integrated Train Testing Centre (551) 1st-Stage of Redevelopment for Northern Harbor in Busan(Interconnecting Bridge) (37)
Building & Housing	Grand Intercontinental Parnas Hotel Renovation (78) LG Science Park DP2 (34) Ulsan Seobu-dong (533) Gwangmyung 12R Redevelopment (393) Hannam heights Reconstruction (329) Daegu Naedang Reconstruction Union (329) Gyeongsan Jungsan 2Area (316) Songhyeon 797 Sangin1-dong Reconstruction (300)
Plant	Boryeong LNG Terminal(2-3) (50) Guangdong D-Project Environmental Facility GP3 (China) (10)
Distribution Energy	Gwacho Knowledge and Information Town Piping Work (10)



Order Backlogs



Order Backlogs



Order Backlogs by Division

(Unit : KRW bn)

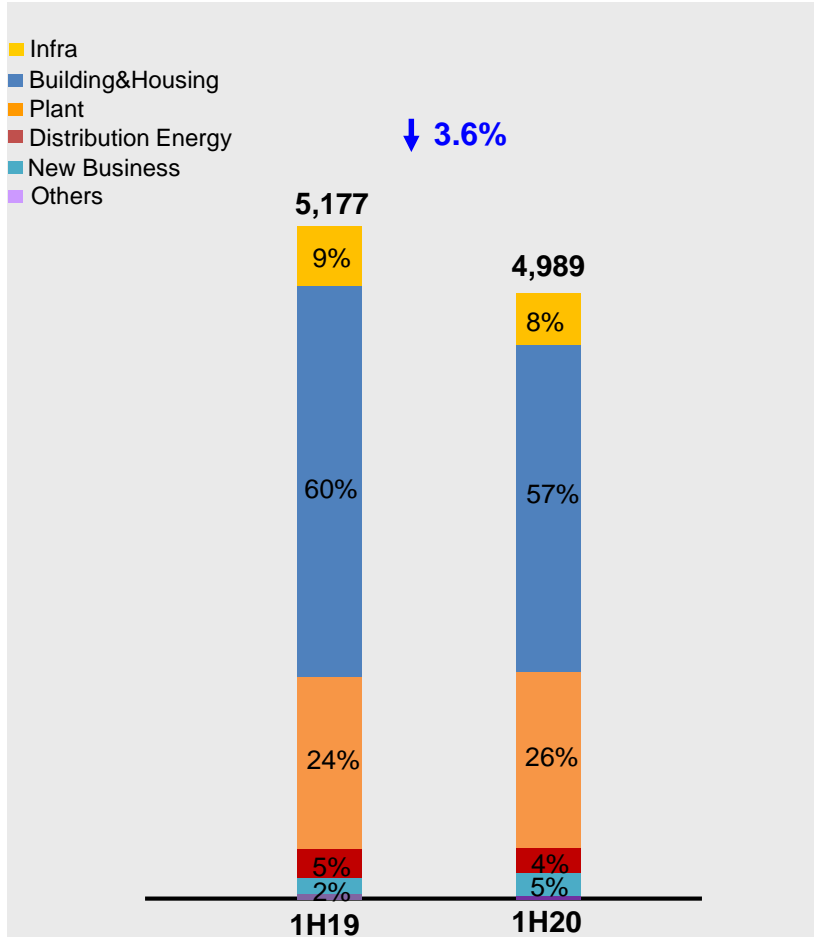
Division	19Y	2Q20	YoY
Infra	4,239	3,974	-6.3%
Building & Housing	24,644	26,372	7.0%
Plant	3,898	2,777	-28.8%
Distribution Energy	568	438	-22.9%
New Business	10,904*	8,565**	-21.5%
Domestic	30,010	30,378	1.2%
Overseas	14,243*	11,748**	-17.5%
Total	44,253	42,126	-4.8%

* GS Inima Environment S.A's backlog is included (Approx. 10.9tn as 19Y)

** GS Inima Environment S.A's backlog is included (Approx. 8.5tn as 2Q20)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	1H19	2Q19	1H20	2Q20	1H:1H
Infra	445	215	416	209	-6.5%
Building & Housing	3,092	1,579	2,820	1,503	-8.8%
Plant	1,220	556	1,288	576	5.5%
Distribution Energy	250	138	197	98	-21.2%
New Business	127	65	235	144	85.0%
Others	43	22	33	17	-23.3%
Domestic	3,509	1,851	3,945	2,102	12.4%
Overseas	1,668	724	1,044	445	-37.4%
Total	5,177	2,575	4,989	2,547	-3.6%

Profits

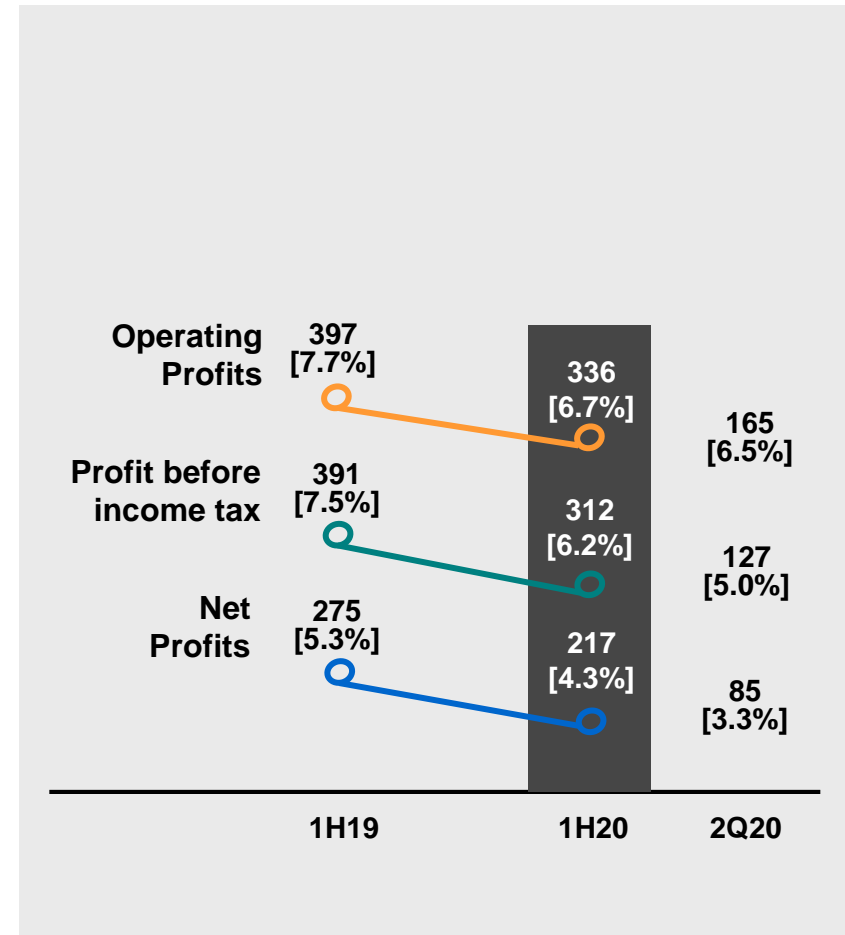


Gross Profit Margin

Division	1H19	1H20	2Q20
Infra	6.0%	10.5%	13.7%
Building & Housing	15.2%	18.8%	20.0%
Plant	12.1%	-4.3%	-12.4%
Distribution Energy	6.1%	10.3%	17.4%
New Business	26.5%	25.7%	23.3%
Others	7.0%	-6.9%	-13.2%
Domestic	13.9%	16.0%	16.9%
Overseas	12.5%	-3.4%	-11.2%
Total	13.4%	12.0%	12.0%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	17Y	18Y	19Y	1H20
Total Assets	13,697	12,033	13,171	13,695
Cash, cash equivalents & Short-Term financial instrument	2,642	1,834	2,010	2,134
Trade and other receivable & Contract liability	4,763	4,297	3,505	3,321
Inventories	1,091	1,034	875	901
Other current assets	990	609	871	874
Tangible Assets	897	841	1,176	1,400
Total Liabilities	10,457	8,409	9,028	9,504
Trade and other payables	2,474	2,023	1,630	1,592
Borrowings	3,905	2,103	2,707	3,448
Total Equity	3,240	3,625	4,143	4,191
Capital Stock	358	397	400	400
Liability/Equity	322.8	232.0	217.9	226.8

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		17Y	18Y	19Y		1H20
Sale	Infra	1,298	1,116	871	Infra	416
	Building & Housing	6,646	7,13	6,029	Building & Housing	2,820
	Plant	3,654	4,804	3,437	Plant	1,288
					Distribution Energy	197
	Others	81	81	80	New Business	235
					Others	33
Total		11,679	13,139	10,417	Total	4,989
Gross Profit		803	1,628	1,398	Gross Profit	597
Selling & Administrative Expenses		485	563	631	Selling & Administrative Expenses	261
Operating Profit		318	1,065	767	Operating Profit	336
Profit before income tax		(161)	835	674	Profit before income tax	312
Net Profit		(164)	587	447	Net Profit	217



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